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**Mercer Global Investment Forums 2021**  
Asia Pacific | 2-4 March | Virtual

## Agenda

Times are in UTC+8/Singapore/Hong Kong

### Tuesday 2 March, 2021

Time	Topic
7:00am–1:00pm	<b>Learn, Share and Connect Sessions</b>
1:00–1:30pm	<b>Chat with other Forum participants! Public chat is open</b> Conversation tables on top topics of interest hosted by Mercer colleagues
1:30–4:00pm	<b>Asset Manager Briefing</b>
5:00–8:00pm	<b>Learn, Share and Connect Sessions</b>

### Wednesday 3 March, 2021

Time	Topic
7:00–9:00am	<b>Learn, Share and Connect Sessions</b>
9:15–9:30am	<b>Virtual Networking</b>
	<b>Chat with other Forum participants! Public chat is open</b>
	<b>15 minute Mindfulness Session</b>
9:30–9:45am	<b>Welcome and Opening</b> <b>Simon Eagleton</b> , Institutional Wealth Leader, Pacific <b>Janet Li</b> , Wealth Business Leader, Asia
9:45–10:05am	<b>2021 Investment Themes and Opportunities</b> <b>Deb Clarke</b> , Global Head of Investment Research <b>Nick White</b> , Global Strategic Research Director
10:05–10:25am	<b>Investing in China: Emerging Market Allocations for the New World</b> <b>Simon Coxeter</b> , Strategic Research Director, Growth Markets <b>Fei Tan</b> , Asset Class Specialist, Equity Boutique

<b>Time</b>	<b>Topic</b>
10:25–10:45am	<p><b>Breaking the Bond: Successfully Sourcing Returns in a Low Return Environment</b>  <b>Adeline Tan</b>, Wealth Business Leader, Hong Kong  <b>Dr. Harry Liem</b>, Strategic Research Director and Head of Capital Markets, Pacific</p>
10:45–11:15am	<p><b>The COVID-19 Hangover: Inflation or Disinflation?</b>  <b>Chair: Gwion Moore</b>, Head of Investment Strategy, Pacific  <b>Cameron Systemans</b>, Senior Portfolio Manager and Head of Mainstream Assets, Japan  <b>Sue Wang</b>, Senior Portfolio Manager, Fixed Income, Pacific</p>
<b>11:15–11:30am</b>	<b>Break</b>
	<b>Meet the Speakers</b>
11:30–11:50am	<p><b>Breakout Panel Discussions – Round 1</b></p> <ol style="list-style-type: none"> <li> <p><b>1. ESG-ing Your Portfolio: How to Implement a Best Practice Approach</b>  <b>Facilitator: Darrel Seah</b>, Investment Consultant, Singapore</p> <p><b>Panelists:</b>  <b>Alexis Cheang</b>, Head of Responsible Investment, Pacific  <b>Lucy Thomas</b>, Head of Investment Stewardship, NSW Treasury Corporation (TCorp)</p> </li> <li> <p><b>2. Transitioning Your Portfolio for a Low-Carbon World</b>  <b>Facilitator: Michael Maher</b>, Endowments &amp; Foundations Client Segment Leader, Pacific</p> <p><b>Panelists:</b>  <b>Kylie Willment</b>, Chief Investment Officer, Pacific  <b>James Pearson</b>, Head of Impact and Responsible Investments, QBE Insurance</p> </li> <li> <p><b>3. Transformational Investing: Converting Global Systemic Risks into Sustainable Returns</b>  <b>Facilitator: Serene Tan</b>, Senior Investment Consultant, Singapore</p> <p><b>Panelists:</b>  <b>Ashley Knight</b>, Mercer’s Fellow at the World Economic Forum  <b>Kevin Bong</b>, Managing Director, Director of Economics &amp; Investment Strategy, GIC  <b>Komal Jalan</b>, Senior Portfolio Manager, Sustainable Investments, Pacific  <b>Martyn Myer</b>, Chairman of Cogstate Ltd, Board Member of the Fishermans Bend Innovation Precinct and the Australian Chamber Orchestra</p> </li> <li> <p><b>4. How to Incorporate China Equity Exposure in Your Portfolio: Manager Selection and Portfolio Construction</b>  <b>Facilitator: Tracy Huang</b>, Asset Class Specialist, Equity Boutique</p> <p><b>Panelists:</b>  <b>Ronan McCabe</b>, Head of Portfolio Management, Pacific  <b>Jack Yuan</b>, Wealth Investment Director, China</p> </li> <li> <p><b>5. Getting Mental Wellbeing Right in a Post-Pandemic World</b>  <b>Facilitator: Dr. Wolfgang Seidl</b>, Senior Health and Benefits Consultant, UK</p> <p><b>Panelists:</b>  <b>Brandon Coate</b>, Head of Human Resources, HSBC Singapore  <b>Adjunct Assistant Professor Habeebul Rahmam</b>, Head of Department, Senior Consultant, Tan Tock Seng Hospital</p> </li> </ol>

<b>Time</b>	<b>Topic</b>
11:30–11:50am	<p><b>6. Insurers’ Response to a Low-Yield Environment: A Discussion</b>  <b>Facilitator: Denis Walsh</b>, Insurance Client Segment Leader, Pacific</p> <p><b>Panelists:</b>  <b>Dr. Mark Konyn</b>, Group Chief Investment Officer, AIA  <b>Damien Morgan</b>, Treasurer, nib Health Funds Limited</p> <p><b>7. Endowment and Foundation Funds’ Response to a Low-Yield Environment: A Discussion</b>  <b>Facilitator: Daly Chuang</b>, Investment Consultant, Hong Kong</p> <p><b>Panelists:</b>  <b>Beth Johnson</b>, Senior Investment Consultant, St.Louis  <b>Craig Hughes</b>, Head of Delegated Solutions, Australia</p> <p><b>8. Retirement Funds’ Response to a Low-Yield Environment: A Discussion</b>  <b>Facilitator: Clayton Sills</b>, Superannuation Client Segment Leader, Pacific</p> <p><b>Panelists:</b>  <b>Doris Ho</b>, Executive Director, Hospital Authority Provident Fund Scheme  <b>Ian Fryer</b>, General Manager, Chant West</p> <p><b>9. Wealth Managers’ and Private Banks’ Response to a Low-Yield Environment: A Discussion</b>  <b>Facilitator: Jean de Kock</b>, Asset Class Specialist, Fixed Income Boutique</p> <p><b>Panelists:</b>  <b>Rebecca Jacques</b>, Senior Investment Consultant, Sydney  <b>Chee Loong Chong</b>, Wealth Business Leader, Singapore</p> <p><b>10. Sovereign Wealth Funds’ Response to a Low-Yield Environment: A Discussion</b>  <b>Facilitator: Chin Yee Koh</b>, Senior Investment Consultant, Singapore</p> <p><b>Panelists:</b>  <b>Garry Hawker</b>, Global Leader, Sovereign Funds  <b>Michael Frith</b>, Chief Economist, New Zealand Superannuation Fund</p>
11:55am–12:15pm	<p><b>Breakout Panel Discussions – Round 2</b>  <i>(As above)</i></p>
<b>12:15–12:30pm</b>	<b>Break</b>
	<p><b>Visit our virtual demonstration stations:</b></p> <ul style="list-style-type: none"> <li>- <b>MercerInsight</b></li> <li>- <b>The Strategic Research Community</b></li> <li>- <b>Mercer Fund Watch</b></li> </ul>
12:30–12:50pm	<p><b>The Science of Leadership</b>  <b>Lewis Garrad</b>, Career Business Leader, Singapore</p>
12:50–1:10pm	<p><b>The Impact of COVID-19 on Real Estate and Infrastructure: Implications and Actions for Investors</b>  <b>Allison Yager</b>, Global Head of Real Estate, Alternatives  <b>Amarik Ubhi</b>, Global Head of Infrastructure, Alternatives</p>

<b>Time</b>	<b>Topic</b>
1:10–1:40pm	<b>A Conversation with Keynote Speaker, Tim Harford: The Path Out of Disruption</b> <b>Tim Harford</b> , Author, Financial Times Columnist and BBC Broadcaster  <b>Interviewer: Yaying Dong</b> , Market Strategist, Pacific
1:40–1:50pm	<b>Final Remarks</b> <b>Rich Nuzum</b> , President, Wealth
1:50–3:00pm	<b>Virtual Networking</b>
<b>1:50- 2:25pm</b>	<b>Magic and Mind Reading!</b> Join us for a performance from virtual magician, please have your children and family join us!
<b>2:30-3:00pm</b>	<b>Meet the Speakers and Open Conversation Tables</b>
<b>4:00–8:00pm</b>	<b>Learn, Share and Connect Sessions</b>

## Thursday 4 March, 2021

<b>Time</b>	<b>Topic</b>
<b>9:00am–3:00pm</b>	<b>Learn, Share and Connect Sessions</b>