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Mercer Global Investment Forums 2020

Asset Manager Briefing Private Markets

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Private equity



Increasing desire to seek enhanced portfolio returns



Small vs mega



Access to over-subscribed funds



Increasing fund sizes



Co-investment opportunities



Sustainability and ESG

Private debt



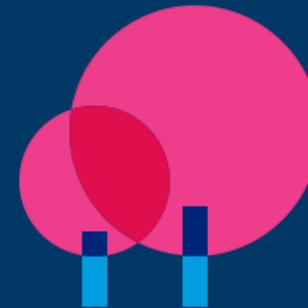
Private debt faces
its first real test



If you liked private debt
before, you should love it now!



Special situations and distressed
credit opportunities

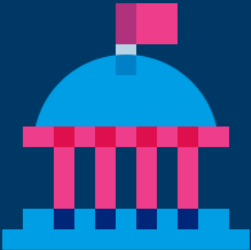


Thinking long term

Real estate



Tapping into distress



Debt and equity investments



Invest across the risk spectrum



Sector diversification remains a focus

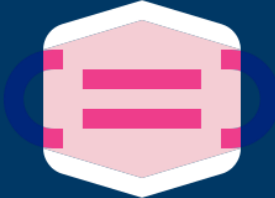


ESG with enhanced focus on diversity

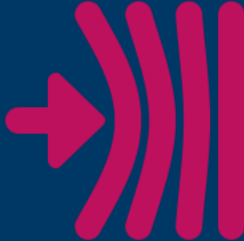
Infrastructure



Increasing allocations



COVID-19



Resiliency



ESG



Fund size and terms



Infrastructure debt

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Please see the following link for information on indexes:

<http://www.mercer.com/content/dam/mercer/attachments/private/nurture-cycle/gi-2020-investment-management-index-definitions-mercer.pdf>

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