

AGENDA

Mercer Global Investment Forums

Braving the Elements: Surfing the Late Cycle

TOKYO | Tuesday 16 April 2019

Monday 15 April, 2019

TIME	SESSION/SPEAKER(S)	LOCATION
15:45–16:30	Asset Manager Session Registration	Grand Ballroom Foyer, 3 rd Floor
16:30–18:30	Asset Manager Session	Tarragon, 3 rd Floor
18:30–20:30	Welcome Reception (All delegates)	Grand Ballroom Foyer, 3 rd Floor

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TIME	SESSION/SPEAKER(S)	LOCATION
07:30–08:45	Registration	Grand Ballroom Foyer, 3 rd Floor
07:45–08:45	Breakfast	Tarragon, 3 rd Floor
08:50–09:10	Welcome and Opening Masaaki Sakakibara, Wealth Business Country Leader, Japan	Grand Ballroom, 3 rd Floor
09:10–09:50	2019 Investment Themes, Reference Portfolios and Practical Application Deb Clarke, Global Head of Investment Research Nick White, Global Strategic Research Director Cameron Systemans, Senior Portfolio Manager Toshio Imai, Investment Consulting Leader, Japan	

09:50–09:55	MC Yuka Akiwa , Senior Investment Consultant	
09:55–10:10	Game of Later Life – Concept & Round 1 Suzutaro Kuroyanagi , Head of Alternative Investments, Japan	
10:10–10:40	Networking and Coffee Break	Grand Ballroom Foyer, 3 rd Floor
10:40–11:40	Keynote Address – Future of Technology and Humankind Seen Through Megatrends Mr. Morinosuke Kawaguchi , Futurist	
11:40–12:05	Investing in a Time of Climate Change – Ramifications for Portfolios Helga Birgden , Global Business Leader, Responsible Investment Makoto Hoshino , Senior Investment Consultant	
12:05–12:15	Game of Later Life – Round 2 Suzutaro Kuroyanagi , Head of Alternative Investments, Japan	
12:15–13:30	Lunch	Coriander, 2 nd Floor Tarragon, 3 rd Floor
13:30–14:00	The Changing Industry Landscape – Surveying the Impacts Facilitator: Yasutaka Takeuchi , Senior Investment Consultant Panelists: Atsuko Iino , Senior Manager, Asset Management Department, National Pension Fund Association Shinichi Imoto , Director and Head of Client Support Group, Panasonic Pension Fund Management Co.,Ltd	
14:00–14:10	The ‘Rise of China’ and What It Means for Your Asset Allocation Yuka Akiwa , Senior Investment Consultant	
14:10–14:30	DB Pension Plans – Exposing the Myths and Looking Ahead Tomoya Goto , Head of Wealth Consulting, Japan	
14:30–14:40	Late Cycle Opportunities for Defensive Portfolios Janet Li , Wealth Business Leader, Asia	
14:40–15:10	Networking and Coffee Break	Grand Ballroom Foyer, 3 rd Floor
15:10–15:20	Game of Later Life – Round 3 Suzutaro Kuroyanagi , Head of Alternative Investments, Japan	
15:20–15:40	Investment Governance: Different Approaches to Working with Fiduciaries Fiona Dunsire , UK CEO and Wealth Leader, Growth Markets	

15:40–16:30	An ‘Alternative’ Showdown Host: Simon Coxeter , Director of Strategic Research, Growth Markets	
	<ol style="list-style-type: none">1. Alternative Fixed Income Jean de Kock, Asset Class Specialist, Fixed Income Boutique2. Private Equity Valerie Wong, Asset Class Specialist, Mercer Private Markets3. Real Estate Henry Ching, Asset Class Specialist, Real Estate Boutique4. Liquid Alternatives John Jackson, Global Leader, Hedge Fund Boutique	
16:30–16:45	Bringing it All Together – Practical Application Keisuke Okuda , CEO Mercer Investments, Japan	
16:45–16:55	Game of Later Life – Final Destination Suzutaro Kuroyanagi , Head of Alternative Investments, Japan	
16:55–17:00	Closing Remarks Renee McGowan , CEO, Asia	
17:00–18:00	Drinks Reception	Grand Ballroom Foyer, 3 rd Floor