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Chicago via Virtual Conferencing | 26-28 October



Attendee Roster

Asset Manager

Ben Albrandi

Credit Suisse
MD - Global Head of
Consultants

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P/E Investments
Consultant Relations

Mike Atwood

Boston Partners
Investor Relations

Chris Austin

ICG
Managing Director, Head of
Consultant Relations

Daniela Bailly

Kayne Anderson Rudnick
Managing Director Consultant
Relations

Kevin Barr

TCW
Managing Director

Brad Barrett

Sterling Capital Management
Client Strategist

Heather Beatty

First Eagle Investment
Management
Vice President

Mike Beckerman

Voya Investment Management
Managing Director - Head of
Client Advisory and Consultant
Relations - East Region

Laura Beckner

Loomis Sayles
Vice President, Director of
Consultant Relations

Laura Bell

HSBC Global Asset
Management
Head of Consultant Relations,
EMEA

Larysa Bemko

Baillie Gifford
Director

Phillip Bennett

Thornburg Investment
Management
Regional Director

David Benson

Ruffer LLP
Investment Director

Eric Bergeson

Wasatch Global Investors
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Al Bernatavicius

Wells Fargo Asset Management
Consultant Relations Director



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Aviva Investors America
Head of US Sales

Scott Boyle
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Managing Director - Consultant
Relations

Jason Brandt
AllianceBernstein
Head of North America
Consultant Relations

Noah Bretz
GlobeFlex Capital, L.P.
Partner

Steve Bringardner
BlackRock
Director - Global Consultant
Relations

Jennifer Brown
Barings
Managing Director

Kristin Burke
Harding Loevner LP
Partner

Meghan Burke
CenterSquare Investment
Management
Director, Capital Markets

Marshall Cady
Amundi Pioneer Asset
Management
Consultant Relations Officer

Michele Cameron
Allianz Global Investors
Director, Senior Relationship
Manager

Jackie Carr
Stone Harbor Investment
Partners
Consultant Relations - North
America

Taylor Carrington
Jupiter Asset Management
Head of US Distribution

Simon Cartwright
Nomura Asset Management
Global Head of Consultant
Relations

Matthew Chilewich
AQR Capital Management
Head of Consultant Relations

Jason Ciaglo
LSV Asset Management
Partner

Michael Clare
GW&K Investment Management
Partner - Director of Institutional

Andrew Clerico
KKR
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Adam Collins
Cohen & Steers
SVP, Consultant Relations

Stephen Constantine
DSM Capital
Partner-Client Service/Business
Development

Jayna Cooney
GMO
Consultant Relations Manager

Anne Coupe
Aegon Asset Management
Head of Global Consultant
Relations & GFI

David Coyle
UBS Global Asset Management
Executive Director

Peter Crivelli
Carillon Tower Advisers
Consultant Relations

Ryan Croteau
SLC Management
Head of Consultant Relations

Mark Dacey
Fidelity Institutional Asset
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Senior Vice President,
Consultant Relations

Ellen DeNicola
American Century Investments
Vice President

Bruce Deutsch
ARGA Investment Management
L.P.
Director - Client Relations

Carlo DiLalla
CIBC Asset Management
Client Portfolio Manager

Jim Dodge
S&P Dow Jones Indices
Global Head of Consultant
Relations

Jeff Doran
Bain Capital
Director, Investor Relations

Eileen Dowling
BlackRock
Managing Director

Kerry Drew
Pictet Asset Management
Global Consultant Relations

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Comgest
Investor Relations

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Head of North America
Consultant Relations

Derek Fan

Western Asset
Head of Consultant Relations

JP Farrar

Nuveen
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Putnam Investments
Head of Global Instl Client
Service & Dir, Consultant
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AXA Investment Managers
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Head of US Consultant
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Mellon
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The London Company
Principal, Client & Business
Development

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Clayton, Dubilier & Rice
Partner

Holly Garteiz

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Head of Consultant Relations

Gwen Gold

Corbin Capital Partners
Director of Marketing & Client
Relations

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PineBridge Investments
Managing Director, Head of
Consultant Relations

Karen Gray

MFS Investment Management
Managing Director - Head of US
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Joe Griffin

Gramercy Funds Management
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GCM Grosvenor
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Michael Harrington
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BNP Paribas Asset Management
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Specialist

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Management America
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Senior Strategist

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Ares Management
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Vice President, Institutional

Bob Marren
MFS Investment Management

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Westwood Holdings Group
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Development

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Hotchkis & Wiley
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Insight Investment
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Managing Principal

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Jennison Associates
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Allison Shaw
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Glencore
Pension Investments

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Team Leader Financial
Reporting & Investment
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Brenda Arseneault

Granite Club
Chief Financial Officer

Sandra Ashby

VON Canada
Manager, Pension and Benefits

Steve Ashton

Workers Compensation Board
of Nova Scotia
WCB Board Member, Employer
Rep (VP, People and
Organization Development at
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Independent Advisory
Independent Advisory

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Financial Analyst

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Assistant Vice President



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Tennessee Valley Authority
Manager - Investments and
Risk

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Pfizer Canada
Corporate Controller

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Alimentation Couche-Tard
Head of Investor Relations and
Treasurer

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Workers Compensation Board
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Chief Financial Officer

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UnitedHealth Group
Director, Retirement Plan
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Tellabs Access LLC
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Robert Burke

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The Woodbridge Company
Limited
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Kisoniyaminaw Heritage Trust
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EDP Renewables North
America LLC
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Anthos Canada Inc.
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FUNCEF
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Director

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CIBC
Director, Pension Risk

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Scotiabank
Corporate Director

Oana Damian
OTPP
Investment Associate

Lynda Daudelin
Global Affairs Canada
Pension Advisor

Chris Daykin
Fujitsu FTS Pension Scheme
Independent Trustee Director

Silas Devai Junior
Viva Previdência
Chief Executive Office



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Director, Treasury &
Investments

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Nunavut Trust
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INEOS Styrolution Group GmbH
Head of Group Pensions

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Xerox Canada Ltd.
Manager, Pension Investments

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Managing Director, Private
Markets

Koblavi Fiagbedzi
CBC Pension Fund
Portfolio Manager

Peggy Flynn
American Water Company
Plan Investments Account
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TCS Foundation
Board Member, Chair
Investment Committee

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Vale
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Assets Strategy

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Rio Tinto
Senior Pension Investment
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Senior Total Rewards Advisor

Glenn Geist
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Director of Product Strategy

Raimundo César Gomes
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Heather Gore-Hickman
Kisoniyaminaw Heritage Trust
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Carrie Green

CURIE
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Pension Fund Society
Director, Investments

Emilian Groch

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Supplementary Pension Plan
Director

Anderson Guimarães

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Diretor Financeiro

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Director of Treasury and
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Plan
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Matt Harrington

Marathon Petroleum
Financial Risk Supervisor

John Harvey

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Fawad Hashmi

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Draper
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Treasury

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AARP

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The Kroger Co.
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Investments

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Industrielle Alliance, Assurance
et services financiers inc.
Senior Advisor, Corporate
Actuarial Services

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Rio Tinto
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Keri Humber

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Graham Construction
Vice President Finance

Jordi Jofra

Pensions Caixa 30
Former President

Derrick Johnstone

IWA-Forest Industry Pension
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Brigitte Joncas

CSL Group
Director Global Compensation

Dale Kang

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Product Specialist

Fournier Karine

Alimentation Couche-Tard
Treasury Manager

Nelson Karpa

Calgary Firefighters
Supplementary Pension Plan
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Qualis Capital
Managing Director

Robert Kay

McCain Foods
Director Pension & Risk
Management

Patricia Kelly

PBGC
Chief Financial Officer

Susie Kim

County of Orange Human
Resource Services
Program Manager

Liz Koop

EducationQuest Foundation
President & Chief Executive
Officer

Roman Kosarenko

George Weston Limited
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Slava Kulesh

The Woodbridge Co.
Associate Director, Investments



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Director, Strategic Asset
Allocation and Risk
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Peggy Lowney
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Director Compensation and
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Thanh Ly
Shaw Communications
Director, Total Rewards

Amy Majam
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Financial Services Manager

Ni Mao
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Director, Investment Strategy &
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Kevin Myren
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Chief Financial Officer

David Neubert
Eagle Bay Advisors
Chief Investment Officer/Partner

Tam Nguyen
Sandvik Canada
Treasurer

Matthew O'Connell
Portland General Electric
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Principal Treasury Analyst

Steve O'Farrell
RSA Canada
Vice President, Corporate
Development

Warren Olson
United Way of the Lower
Mainland
Senior Financial Advisor to the
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Leonard Oremland
Oremland Consulting, LLC
Founding Partner

Lisa Pankratz
UBC Investment Management
Trust
Chair

Robert Patzelt
Workers Compensation Board
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Deputy Chair

John Peddle
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Michelle Peshko

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Chris Pinto

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Casey Plante

M Health Fairview
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Daniela Popova

Tellabs Access LLC
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John Pratt

FRBNY
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Spencer Prince

IWA Forest Industry Pension
Plan
Investment Analyst

Hoa Quach

Christian Brothers Investment
Services
Portfolio Manager

Janet Rabovsky

Fairwater
CIO

Brian Randecker

Marathon Petroleum
Finance

John Reifsnider

TSW
President

Blair Richards

Halifax Port ILA/HEA
Chief Investment Officer

Mark Romick

Alaska Housing Finance
Corporation
Deputy Executive Director

Ariel Rosas

Unilever
Pensions Director Americas

David Roth

Glass - Glen Burnie Foundation
Trustee



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Construction

Christine Sahadeo

Senior Lecturer/Attorney-at-Law
Vice Chair/Caribbean COurt of
Justice Trust Fund

Raphael Santoro

Petrobras
General Manager

Larry Sawrenko

Vancouver Fraser Port Authority
Director, Project Finance &
Treasurer

Susan Service

University of Victoria
Combination Pension Plan
Trustee

Manpreet Singh

AVC Advisors
Analyst

Ankit Sinha

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Research Associate

Tyler Smith

Yale New Haven Health System
Investment Strategist

Lydia So

Canadian Blood Services
Associate Director - Pension
Advisor, Governance and
Secretariat

Greg Spick

Cox Enterprises
Assistant Vice President

Colin Spinney

Dalhousie University
Treasurer

Kevin Stevenson

SRPMIC
Analyst

Chris Stinnett

TVA Retirement System
Investments and Risk
Management

Matthew Stroud

Marsh & McLennan Companies
Senior Director - Global
Pensions

Katherine Strutt

Saskatchewan Pension Plan
General Manager

Nancy Swerhun

Lutheran Church-Canada
Pension and benefits Manager



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Mauricio Talamantes
Seguros Monterrey New York
Life
Chief Investment Officer

Niranjan Tank
Brazeau County
Finance Manager

Millicent Tran Schwartz
SE Health
Vice President & Treasurer

Colleen Troelstrup
IWA-Forest Industry Pension
Plan
Chief Investment Officer

Gary Ursell
RBC Dominion Securities
Vice-President, Investment
Advisor

Martin Vanasse
CATSA
Senior Advisor Pension & Taxes

Paul Vick
Accenture
Lead - North America Benefits
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Oxana Viscu
FPInnovations
Financial Analyst

Robert Vozzella
McGill University
Senior Manager, Investments

Neal Wallach
Houston Police Officers Pension
System
Investment Strategist

Matt White
Knoxville Utilities Board
Business Management Analyst

Chad Yaskiw
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Mike Young
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Head of Data Team

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Angelo Auriemma
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Principal Alternatives

Forest Banks

Mercer - Charlotte
Investment Director

Marina Batliwalla

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