

Mercer Aspire Investment framework



The Mercer Aspire investment framework provides a range of valued benefits for DC plan members, trustees and sponsoring employers.

It combines cutting-edge multimedia communications, robust administration and built-in governance helping to deliver better outcomes for employers, trustees and members.

Bringing Mercer's best ideas to Irish investors



Access **highly rated investment managers and funds** from around the world.



Maximise **returns** and **minimise risk** through a **comprehensive investment approach** across diverse asset classes.



Help members **make informed decisions** based on their individual circumstances.

Why do you need Mercer Aspire?

Mercer Aspire reduces complexity, enhances governance, and evolves continuously in line with our latest research.

Features of Mercer Aspire framework

- 1

Highly rated managers
- 2

Tailored choices
- 3

Investment diversification
- 4

Bulk pricing power
- 5

Market adjusted



How can you access Mercer Aspire?

- 1

Approved retirement funds or lump-sum investment
- 2

Mercer's Master Trust
- 3

Traditional trustee model



Why Mercer?

An international leader

- Global firm operating in **130 countries**
- **25,000+ colleagues** worldwide
- **Over \$16 trillion*** under advice globally
- **Over 50 years** providing trusted advice to local clients

Why Mercer Aspire?

The smarter DC solution

- **Truly integrated solution** with premium investment options, engagement tools and a robust governance framework
- **Market-leading** investment performance**
- **Dedicated client team** and governance committee
- So far, **over 450 plans** have moved - that's almost **\$10bn** in assets***
- Worldwide, we take care of **over \$318 billion****** in assets through solutions like this.

* As at 30 Jun. 2022. ** The Mercer Aspire Moderate Growth Portfolio has consistently outperformed the market over the long term time horizon. *** As at 30 Aug. 2025. **** As at 30 Sept. 2022.

Contact us

For more information on how Mercer Aspire can help enhance your member communications, please contact your usual Mercer consultant or email marketing.ireland@mercer.com.

www.mercer.com/en-ie

A business of Marsh McLennan

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